

**PI RENEWAL DECLARATION
FOR PROPERTY PROFESSIONALS**



Professional Indemnity Property Professionals Renewal Quote Declaration Form

This Renewal Declaration Form must be completed using an ink pen or typed by a Principal, Partner, **Member** or Director of the Insured on behalf of all those to be afforded cover under the Policy. All questions must be answered to enable a quotation to be provided.

You should read this Renewal Declaration Form carefully. Under the Insurance Act, 2015, you are required to give a Fair Presentation of the risk to the **Insurer**. That duty may not necessarily be discharged by completing this Renewal Declaration Form or providing the above requested documentation alone. You should ensure that in presenting the risk you disclose all material information that you know or ought to know of, including that which would be discoverable by a reasonable search of information available to you. Information is material if it would influence the judgement of a prudent insurer in determining to take the risk and, if so, upon what terms. If you are in any doubt as to what is material, or if you believe there is material information that has not been disclosed within this Renewal Declaration Form that should be, contact your broker straight away.

If you fail to give a Fair Presentation of the risk this may adversely affect the indemnity available or result in claims not being paid.

Reference to "Proposer", "You" or "Your" in this Renewal Declaration Form shall include all names included as the **Insured** in your **Policy** Schedule.

Policy Reference: _____

Renewal Date: _____

Insured: _____

No.	Question	Yes	No
1	Has any claim, whether successful or not, ever been made or threatened against you, your predecessors in business or any past or present Principal, Partner, Member, Director or Employee?		
2	Are you or any of the Principals, Partners, Members, Directors or Employees AFTER FULL ENQUIRY, aware of any incident, fact, matter, act or omission which may give rise to a claim against you, your predecessors in business or any past or present Partner, Principal, Director or Employee?		
3	Have you received and do you intend to receive income in relation to work undertaken for clients domiciled in the United States of America and Canada and in each case its territories and possessions and any state or political sub-division thereof?		
4	Have you undertaken in the last 6 years any lending valuations and do you intend to in the next 12 months?		
5	Have you had any involvement in projects over 18 meters where any type of cladding or curtain wall has been used?		
6	Have you had any involvement with Aluminium Composite Material (ACM) panels/cladding, Metal Composite Material (MCM) panels/cladding or High Pressure Laminate (HPL) panels/cladding (internal or external) or signed an External Wall Fire Review Form EWS1?		
7	Have you ever, (or will you in the next 12 months), been involved with buildings or structures of 4 storeys or under on care or nursing homes, hospitals, prisons, education establishments and student accommodation, where you were contractually responsible or had a duty of care in respect of the building regulation fire safety of glazing, doors, insulation, cavity barrier, cladding or any other external wall system? If "YES", please confirm your contractual responsibility, the type of property, total building value, the type & value of fire safety work and who was (other than an independent Approved Inspector or Building Control Consultant) was responsible for ensuring these were compliant with building regulations.		
8	Have you undertaken any form of financial services activities as regulated by the Financial Conduct Authority or any predecessor regulator in the last 6 years or intend to in the next 12 months?		
9	Your income for the last year and estimated income is no more than 10% on your last declared income		
10	In respect of construction projects, please confirm the largest total contract value has not exceeded the previously declared amount		
11	Please confirm your income for the last year £		

Where you envisage giving a different answer to any of the questions above in the next 12 months because you anticipate your circumstances may or will change, please disclose that here.

DECLARATION

This declaration should be signed by a Principal, Partner, **Member** or Director of the Proposer who is fully authorised by the Proposer to do so.

I/we declare that, after full enquiry and reasonable search of information available that the contents of this Renewal Declaration Form are true and that I/we have not misstated, omitted or suppressed any material fact or information.

I/we declare that the information within or appended to this Renewal Declaration Form, and any other information presented including information previously supplied to the **Insurer** is a **Fair Presentation** and I/we undertake to disclose information relating to any material alteration of the matter of facts previously supplied to **Insurers**.

*A "Fair Presentation" shall mean the statutory duty upon the **Insured** to provide a fair presentation of the risk, more particularly described in Part 2 of the Insurance Act 2015.*

Signed: _____ Name: _____

Position: _____ Dated: ____/____/____

FAIR PROCESSING NOTICE

PERSONAL INFORMATION

The following explains how we will handle personal information, which we may need to request, in order to provide our services to the **Insured**.

Where this declaration uses a term which is defined in the General Data Protection Regulation (Regulation (EU) 2016/679) ("Regulation"), then the definition set out in the Regulation shall apply.

Data Protection

The **Insurer** and Aqueous Management Limited (the **Insurer's Agent**) will process the information they hold about the **Insured**, its employees and other individuals connected to the **Insured** (including their personal data) for the purposes of providing insurance, fraud prevention, debt recovery and handling claims, as outlined in more detail in the Privacy Notice, a copy of which is available at <https://www.aqueousuw.com/privacy-notice>. This may mean providing some details to third parties involved in providing insurance cover, or maintaining fraud databases. These third parties may include law enforcement and other statutory bodies, insurance carriers, third-party claims adjusters, fraud detection and prevention services, reinsurance companies, insurance regulatory authorities and other companies that provide a service to the **Insurer**. For more detail on the way in which personal data will be processed, please refer to the Privacy Notice.

The **Insured** will ensure that all personal data provided to the **Insurer** and the **Insurer's Agent** has been collected and provided in compliance with all applicable laws. The **Insured** will notify data subjects of the fact that their personal data will be provided to the **Insurer** and the **Insurer's Agent** and the purposes for which their personal data will be used.

Aqueous Underwriting is a trading name of Aqueous Management Limited (AqML) which is an appointed representative of Davies MGA Services Limited, a company authorised and regulated by the Financial Conduct Authority under firm reference number 597301 to carry on insurance distribution activities.

AqML is registered in England and Wales. Company Number 09634781.

Registered Address at 10th Floor, 5 Churchill Place, London, E14 5HU.

The above details can be checked on the Financial Services Register by visiting the FCA website and searching by FRN.



www.aqueousuw.com